

#### State of West Virginia Agency Request for Quote

Proc Folder:

1770802

Doc Description: ADDENDUM 2: Installation of HVAC System at Mercer Co. HDQs

Reason for Modification:

Addendum 2

Proc Type:

Agency Purchase Order

 Date Issued
 Solicitation Closes
 Solicitation No
 Version

 2025-10-15
 2025-10-23
 10:30
 ARFQ
 0803
 DOT2600000026
 3

#### **BID RECEIVING LOCATION**

PROCUREMENT DIVISION

**DIVISION OF HIGHWAYS** 

**BLDG 6 RM 340A** 

1900 KANAWHA BLVD E

CHARLESTON

WV 25305

US

#### **VENDOR**

Vendor Customer Code: 000000174873 Vendor Name: Dougherty Company, Inc.

Address:

P.O. Box 1828

Street :

600 - 50th Street, SE

City: Charleston

State: WV

Country: USA

**Zip**: 25327

Principal Contact: Brian W. Smith

Vendor Contact Phone: (304)925-6664

Extension: N/A

#### FOR INFORMATION CONTACT THE BUYER

Kristine E James 304-558-0408

kristy.e.james@wv.gov

Vendor

Signature X FEIN# 32-0007333

**DATE** 10/23/2025

All offers subject to all terms and conditions contained in this solicitation

Date Printed:

Oct 15, 2025

Page 1

FORM ID: WV-PRC-ARFQ-002 2020/05

#### **ADDITIONAL INFORMATION**

Addendum 2 is issued for the following reasons:

1. Modify Specifications

2. Attach Vendor Questions and Responses

No other changes.

INVOICE TO		SHIP TO
DIVISION OF HIGHWAYS		DIVISION OF HIGHWAYS
DISTRICT TEN		MERCER COUNTY HEADQUARTERS
270 HARDWOOD LN		NEW HOPE RD
PRINCETON	WV	PRINCETON WV
US		US

Line	Comm Ln Desc	Qty	Unit Issue	Unit Price	Total Price
1	HVAC Purchase & Installation			4	75,000.00

Comm Code	Manufacturer	Specification	Model #	
72151206				

#### **Extended Description:**

**HVAC Purchase & Installation** 

#### SCHEDULE OF EVENTS

Line	<u>Event</u>	Event Date	
1	TECH QUEST AT 10AM	2025-10-15	
2	PRE BID MEETING AT 9AM ET	2025-10-08	

	Document Phase	Document Description	Page 3
DOT2600000026		ADDENDUM 2: Installation of HVAC System at Mercer Co. HDQs	

#### ADDITIONAL TERMS AND CONDITIONS

See attached document(s) for additional Terms and Conditions

#### BID BOND

KNOW ALL MEN BY THESE PRESENTS, That we, the undersigned,	Dougherty Company, Inc.			
of,,, as &	Principal, and Ohio Farmers Insurance Company			
of Westfield Center , OH , a corporation o	rganized and existing under the laws of the State of			
OHwith its principal office in the City ofWestfield Center	_, as Surety, are held and firmly bound unto the State			
of West Virginia, as Obligee, in the penal sum of Five Percent of Amount Bio	(\$5%) for the payment of which,			
well and truly to be made, we jointly and severally bind ourselves, our heirs, adn	ninistrators, executors, successors and assigns.			
The Condition of the above obligation is such that whereas the Price				
Department of Administration a certain bid or proposal, attached hereto and ma				
Installation of HVAC System at Mercer Co. HDQs- According to Plans	& Specifications			
NOW THEREFORE,				
(a) If said bid shall be rejected, or (b) If said bid shall be accepted and the Principal shall enter into a contract in accordance with the bid or proposal attached hereto and shall furnish any other bonds and insurance required by the bid or proposal, and shall in all other respects perform the agreement created by the acceptance of said bid, then this obligation shall be null and void, otherwise this obligation shall remain in full force and effect. It is expressly understood and agreed that the liability of the Surety for any and all claims hereunder shall, in no event, exceed the penal amount of this obligation as herein stated.				
The Surety, for the value received, hereby stipulates and agrees that the obligations of said Surety and its bond shall be in no way impaired or affected by any extension of the time within which the Obligee may accept such bid, and said Surety does hereby waive notice of any such extension.				
WITNESS, the following signatures and seals of Principal and Surety,	executed and sealed by a proper officer of Principal and			
Surety, or by Principal individually if Principal is an individual, this 23rd day	of October , 2025			
Principal Seal	Dougherty Company, Inc.  (Name of Principal)  By  (Must be President, Vice President, or Duly Authorized Agent)			
	President			
	(Title)			
Surety Seal	Ohio Farmers Insurance Company (Name of Surety)			
	Patricia A. Moye, WV Resident Agent Attorney-in-Fact			

IMPORTANT – Surety executing bonds must be licensed in West Virginia to transact surety insurance, must affix its seal, and must attach a power of attorney with its seal affixed.

General Power of Attorney POWER NO. 4752152 06

## Westfield Insurance Co. Westfield National Insurance Co. Ohio Farmers Insurance Co.

CERTIFIED COPY

Westfield Center, Ohio

Know All Men by These Presents, That WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, corporations, hereinafter referred to individually as a "Company" and collectively as "Companies," duity organized and existing under the laws of the State of Ohio, and having its principal office in Westfield Center, Medina County, Ohio, do by these presents make, constitute and appoint

GREGORY T. GORDON, KIMBERLY J. WILKINSON, PATRICIA A. MOYE, JEREMY B. STANLEY, TERRI L. DODRILL,

JOINTLY OR SEVERALLY

of CHARLESTON and State of WV its true and lawful Attorney(s)-in-Fact, with full power and authority hereby conferred in its name, place and stead, to execute, acknowledge and deliver any and all bonds, recognizances, undertakings, or other instruments or contracts of suretyship in any penal limit.

LIMITATION: THIS POWER OF ATTORNEY CANNOT BE USED TO EXECUTE NOTE GUARANTEE, MORTGAGE DEFICIENCY, MORTGAGE GUARANTEE, OR BANK DEPOSITORY BONDS.

GUARANTEE, OR BANK DEPOSITORY BONDS.

and to bind any of the Companies thereby as fully and to the same extent as if such bonds were signed by the President, sealed with the corporate seal of the applicable Company and duly attested by its Secretary, hereby ratifying and confirming all that the said Attorney(s)-in-Fact may do in the premises. Said appointment is made under and by authority of the following resolution adopted by the Board of Directors of each of the WESTFIELD INSURANCE COMPANY. WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY:

"Be It Resolved, that the President, any Senior Executive, any Secretary or any Fidelity & Surety Operations Executive or other Executive shall be and is hereby vested with full power and authority to appoint any one or more suitable persons as Attorney(s)-in-Fact to represent and act for and on behalf of the Company subject to the following provisions:

The Attorney-in-Fact. may be given full power and authority for and in the name of and on behalf of the Company, to execute, acknowledge and deliver, any and all bonds, recognizances, contracts, agreements of indemnity and other conditional or obligatory undertakings and any and all notices and documents canceling or terminating the Company's liability thereunder, and any such instruments so executed by any such Attorney-in-Fact shall be as binding upon the Company as if signed by the President and sealed and attested by the Corporate Secretary.

"Be it Further Resolved, that the signature of any such designated person and the seal of the Company heretofore or hereafter affixed to any power of attorney or any certificate relating thereto by facsimile, and any power of attorney or certificate bearing facsimile signatures or facsimile seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached." (Each adopted at a meeting

seal shall be valid and binding upon the Company with respect to any bond or undertaking to which it is attached."

In Witness Whereof, WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY have caused these presents to be signed by their National Surety Leader and Senior Executive and their corporate seals to be hereto affixed this 03rd day of OCTOBER A.D., 2022

Corporate Seals Affixed

SS.:

SS.:

State of Ohio County of Medina

WESTFIELD INSURANCE COMPANY WESTFIELD NATIONAL INSURANCE COMPANY OHIO FARMERS INSURANCE COMPANY

Gary W. Stumper, National Surety Leader and Senior Executive

On this 03rd day of OCTOBER A.D., 2022, before me personally came Gary W. Stumper to me known, who, being by me duly sworn, did depose and say, that he resides in Medina, OH; that he is National Surety Leader and Senior Executive of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, the companies described in and which executed the above instrument; that he knows the seals of said Companies; that the seals affixed to said instrument are such corporate seals; that they were so affixed by order of the Boards of Directors of said Companies; and that he signed his name thereto by like order.

Notarial Seal Affixed

State of Ohio County of Medina

David A. Kotnik, Attorney at Law, Notary Public My Commission Does Not Expire (Sec. 147.03 Ohio Revised Code)

f, Frank A. Carrino, Secretary of WESTFIELD INSURANCE COMPANY, WESTFIELD NATIONAL INSURANCE COMPANY and OHIO FARMERS INSURANCE COMPANY, do hereby certify that the above and foregoing is a true and correct copy of a Power of Attorney, executed by said Companies, which is still in full force and effect; and furthermore, the resolutions of the Boards of Directors, set out in the Power of Attorney are in full force and effect.

In Witness Whereof, I have hereunto set my hand and affixed the seals of said Companies at Westfield Center, Ohio, this 23rd day of







Frank A. Carrino, Secretary

## ADDENDUM ACKNOWLEDGEMENT FORM SOLICITATION NO.: ARFQ DOT2600000026

Instructions: Please acknowledge receipt of all addenda issued with this solicitation by completing this addendum acknowledgment form. Check the box next to each addendum received and sign below. Failure to acknowledge addenda may result in bid disqualification.

Acknowledgment: I hereby acknowledge receipt of the following addenda and have made the necessary revisions to my proposal, plans and/or specification, etc.

Addendum Numbers Received: (Check the box next to each addendum receiv	ved)
Addendum No. 1 Addendum No. 2 Addendum No. 3 Addendum No. 4 Addendum No. 5	☐ Addendum No. 6 ☐ Addendum No. 7 ☐ Addendum No. 8 ☐ Addendum No. 9 ☐ Addendum No. 10
I further understand that any verbal represent discussion held between Vendor's representa	at of addenda may be cause for rejection of this bid ation made or assumed to be made during any oral tives and any state personnel is not binding. Only to the specifications by an official addendum is
Dougherty Company, Inc. Company Authorized Signature	
October 23, 2025	
Date	

NOTE: This addendum acknowledgement should be submitted with the bid to expedite document processing.

DESIGNATED CONTACT: Vendor appoints the individual identified in this Section as the Contract Administrator and the initial point of contact for matters relating to this Contract.

Brian W. Smith, President	
(Printed Name and Title)	
600 - 50th Street SE, Charleston, WV 25304	
(Address)	
(304)925-6664 / (304)925-4280	
(Phone Number) / (Fax Number)	
briansmith@doughertyco.com	
(E-mail address)	

**CERTIFICATION AND SIGNATURE:** By signing below, or submitting documentation through wvOASIS, I certify that I have reviewed this Solicitation in its entirety; that I understand the requirements, terms and conditions, and other information contained herein; that this bid, offer or proposal constitutes an offer to the State that cannot be unilaterally withdrawn; that the product or service proposed meets the mandatory requirements contained in the Solicitation for that product or service, unless otherwise stated herein; that the Vendor accepts the terms and conditions contained in the Solicitation, unless otherwise stated herein; that I am submitting this bid, offer or proposal for review and consideration; ; that this bid or offer was made without prior understanding, agreement, or connection with any entity submitting a bid or offer for the same material, supplies, equipment or services; that this bid or offer is in all respects fair and without collusion or fraud; that this Contract is accepted or entered into without any prior understanding, agreement, or connection to any other entity that could be considered a violation of law; that I am authorized by the Vendor to execute and submit this bid, offer, or proposal, or any documents related thereto on Vendor's behalf; that I am authorized to bind the vendor in a contractual relationship; and that to the best of my knowledge, the Vendor has properly registered with any State agency that may require registration.

By signing below, I further certify that I understand this Contract is subject to the provisions of West Virginia Code § 5A-3-62, which automatically voids certain contract clauses that violate State law.

Dougherty Company, Inc.
(Company)
500
(Signature of Authorized Representative)
Brian W. Smith, President
(Printed Name and Title of Authorized Representative)
October 23, 2025
(Date)
(304)925-6664 / (304)925-4280
(Phone Number) (Fax Number)
Revised 8/24/2023

## REQUEST FOR QUOTATION HVAC Heating, Ventilation, Air Conditioning System

#### 12. MISCELLANEOUS:

12.1. Contract Manager: During its performance of this Contract, Vendor must designate and maintain a primary contract manager responsible for overseeing Vendor's responsibilities under this Contract. The Contract manager must be available during normal business hours to address any customer service or other issues related to this Contract. Vendor should list its Contract manager and his or her contact information below.

Contract Manager: Brian W. Smith

Telephone Number: (304)925-6664

Fax Number: (304)925-4280

Email Address: briansmith@doughertyco.com

#### REQUEST FOR QUOTATION **HVAC Heating, Ventilation, Air Conditioning System**

#### **EXHIBIT A – PRICING PAGE**

**Install A HVAC System at:** 454 New Hope Road Princeton WV 24740

DATE: October 23, 2025

**VENDOR NAME:** Dougherty Company, Inc.

AUTHORIZED SIGNATURE: 🖊

The aforementioned, hereinafter referred to Vendor, being familiar with and understanding the bidding documents and also having examined the site and being familiar with all local conditions affecting the project hereby proposes to furnish all labor, equipment, and supplies, and transportation and to perform all work in accordance with the bidding documents within the time set forth for the sum of.

**BASE BID:** 

For the lump sum of: \$\frac{75, \infty}{\text{(show amount in numbers)}}

SEVENTY-FIVE THOUSAND DOLLARS

(show amount in words)

(In the event of a difference between the written amount and the number amount, the written amount shall govern).

#### CONTRACT AWARD:

The contract shall be awarded to the vendor that provides the lowest overall lump sum cost.



# State of West Virginia DRUG FREE WORKPLACE CONFORMANCE AFFIDAVIT West Virginia Code §21-1D-5

I,	Brian W. Smith	, after being first duly	sworn, depose and state as follows:	
1.	I am an employee of	Dougherty Compa		
2.	I do hereby attest that _	Dougherty Compan (Compan		
	maintains a written plan policy are in compliance		lace policy and that such plan and <b>ode</b> §21-1D.	
The a	bove statements are swo	rn to under the penalty	of perjury.	
		Printed Name:	Brian W. Smith	
		Signature:	·wol	
		Title:	President	
		Company Name:	Dougherty Company, Inc.	
		Date:	October 23, 2025	
STATI	E OF WEST VIRGINIA,			
COUN	ITY OFKana	wha, TO	-WIT:	
Taken, subscribed and sworn to before me this <u>23rd</u> day of <u>October</u> , <u>2025</u> .				
By Commission expires				
(Seal)			1 & Lute Ine	
	OFFICIAL SEA NOTARY PUBLI STATE OF WEST VIII STATE OF WEST VIII	L IC RGINIA	Hotary Public)	

Rev. July 7, 2017

#### STATE OF WEST VIRGINIA Purchasing Division

### PURCHASING AFFIDAVIT

**CONSTRUCTION CONTRACTS:** Under W. Va. Code § 5-22-1(i), the contracting public entity shall not award a construction contract to any bidder that is known to be in default on any monetary obligation owed to the state or a political subdivision of the state, including, but not limited to, obligations related to payroll taxes, property taxes, sales and use taxes, fire service fees, or other fines or fees.

**ALL CONTRACTS:** Under W. Va. Code §5A-3-10a, no contract or renewal of any contract may be awarded by the state or any of its political subdivisions to any vendor or prospective vendor when the vendor or prospective vendor or a related party to the vendor or prospective vendor is a debtor and: (1) the debt owed is an amount greater than one thousand dollars in the aggregate; or (2) the debtor is in employer default.

**EXCEPTION:** The prohibition listed above does not apply where a vendor has contested any tax administered pursuant to chapter eleven of the W. Va. Code, workers' compensation premium, permit fee or environmental fee or assessment and the matter has not become final or where the vendor has entered into a payment plan or agreement and the vendor is not in default of any of the provisions of such plan or agreement.

#### **DEFINITIONS:**

"Debt" means any assessment, premium, penalty, fine, tax or other amount of money owed to the state or any of its political subdivisions because of a judgment, fine, permit violation, license assessment, defaulted workers' compensation premium, penalty or other assessment presently delinquent or due and required to be paid to the state or any of its political subdivisions, including any interest or additional penalties accrued thereon.

"Employer default" means having an outstanding balance or liability to the old fund or to the uninsured employers' fund or being in policy default, as defined in W. Va. Code § 23-2c-2, failure to maintain mandatory workers' compensation coverage, or failure to fully meet its obligations as a workers' compensation self-insured employer. An employer is not in employer default if it has entered into a repayment agreement with the Insurance Commissioner and remains in compliance with the obligations under the repayment agreement.

"Related party" means a party, whether an individual, corporation, partnership, association, limited liability company or any other form or business association or other entity whatsoever, related to any vendor by blood, marriage, ownership or contract through which the party has a relationship of ownership or other interest with the vendor so that the party will actually or by effect receive or control a portion of the benefit, profit or other consideration from performance of a vendor contract with the party receiving an amount that meets or exceed five percent of the total contract amount.

AFFIRMATION: By signing this form, the vendor's authorized signer affirms and acknowledges under penalty of law for false swearing (*W. Va. Code* §61-5-3) that: (1) for construction contracts, the vendor is not in default on any monetary obligation owed to the state or a political subdivision of the state, and (2) for all other contracts, that neither vendor nor any related party owe a debt as defined above and that neither vendor nor any related party are in employer default as defined above, unless the debt or employer default is permitted under the exception above.

#### WITNESS THE FOLLOWING SIGNATURE:

Date: October 23, 2025
October , 20 <u>25</u> .
, 2030
ARY PUBLIC  Purchasing Affidavit (Revised 01/19/2018)

My Commission Expires June 15, 2030

# CONTRACTOR LICENSE

AUTHORIZED BY THE

West Virginia Contractor Licensing Board

ONTRACTOR LICENSING NUMBER: WV034016

#### CLASSIFICATION:

HVAC PIPING PLUMBING SPECIALTY DEMOLITION

> DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON, WV 25327

DATE ISSUED

**EXPIRATION DATE** 

**JUNE 3, 2025** 

JUNE 3, 2026

Authorized Signature

Chair, West Virginia Contractor Licensing Board

WEST VIRGINIA
CONTRACTOR
LICENSING BOARD

WEST VIRGINIA

A copy of this license must be readily available for inspection by the Board on every job site where contracting work is being performed. This license number must appear in all advertisements, on all bid submissions, and on all fully executed and binding contracts. This license is non-transferable. This license is being issued under the provisions of West Virginia Code, Chapter 30, Article 42.



Taxpayer Services Division P.O. Box 3784 Charleston, WV 25337-3784



Matthew R. Irby, Tax Commissioner

Letter ID: Issued:

L0419142048 08/15/2025

DOUGHERTY COMPANY INC PO BOX 1828 CHARLESTON WV 25327-1828

#### West Virginia Tax Division

Letter of Good Standing

**EFFECTIVE DATE: 08/15/2025** 

A review of tax accounts indicates that DOUGHERTY COMPANY INC is in good standing as of the effective date of this document.

Please note, this Letter of Good Standing expires on November 13, 2025.

The issuance of this Letter of Good Standing shall not bar any audits, investigations, assessments, refund or credits with respect to the taxpayer named above and is based only on a review of the tax returns and not on a physical audit of records.

Sincerely,

Catherine Mitchell, Assistant Director

Taxpayer Services Division